

# 華潤醫藥集團有限公司 China Resources Pharmaceutical Group Limited

(Incorporated in Hong Kong with limited liability)

(於香港註冊成立的有限公司)

#### GLOBAL OFFERING

Number of Offer Shares under the Global Offering **Number of Hong Kong Offer Shares Number of International Offer Shares Maximum Offer Price** 

1,543,141,500 Shares (subject to the Over-allotment Option) 77,158,000 Shares (subject to reallocation)

1,465,983,500 Shares (subject to reallocation and the Over-allotment Option)

HK\$10.15 per Share, plus brokerage of 1.0%, SFC transaction levy of 0.0027% and Hong Kong Stock Exchange trading fee of 0.005% (payable in full on

application in Hong Kong dollars and subject to refund)

Stock code

全球發售

全球發售的發售股份數目 香港發售股份數目

國際發售股份數目

最高發售價

1,543,141,500股股份(視乎超額配股權行使與否而定) 77,158,000股股份(可予重新分配)

1,465,983,500股股份(可予重新分配及視乎超額配股權行使與否而定)

0.005%香港聯交所交易費(須於申請時以港幣繳足,多繳股款可予退還)

在填寫本申請表格前,請細閱華潤醫藥集團有限公司([本公司])日期為2016年10月17日的招股說明書([招股說明書]),尤其是招股說明書[如何申請香港發售股份]一節,及本申請表格背面的指引。除非另有界定,否則本申請表格所用詞語與招股説明書所界定者具相同涵義。

Please read carefully the prospectus of China Resources Pharmaceutical Group Limited (the "Company") dated October 17, 2016 (the "Prospectus") (in particular, the section "How to Apply for the Hong Kong Offer Shares" in the Prospectus) and the guidelines on the back of this Application Form before completing this Application Form. Terms used in this Application Form shall have the same meanings as those defined in the Prospectus unless defined herein.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Hong Kong Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of this Application Form.

A copy of this Application Form, together with a copy of each of the WHITE and YELLOW Application Forms, the Prospectus and the other documents specified in Appendix V headed "Documents Delivered to the Registrar of Companies and Available for Inspection" to the Prospectus have been registered by the Registrar of Companies in Hong Kong as required by section 38D of the Companies (Winding Up and Miscellaneous Provisions) Ordinance. Hong Kong Exchanges and Clearing Limited, the Hong Kong Stock Exchange, HKSCC, the Securities and Futures Commission (the "SFC") and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents. Companies in Hong Kong take no responsibility as to the contents of any of these documents.

Your attention is drawn to the paragraph headed "Personal Information Collection Statement" which sets out the policies and practices of the Company and its Share Registrar in relation to personal data and compliance with the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong).

Neither in this Application Form or the Prospectus constitutes an offer to sell or the solicitation of an Neither in this Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to have nor shall there be any sale of Hong Kong Offer Shares in any jurisdiction in which such offer, solicitation or sales would be unlawful. This Application Form and the Prospectus are not for distribution, directly or indirectly, in or into the United States, nor is this application an offer of Shares for sale in the United States. The Hong Kong Offer Shares have not been and will not be registered under the U.S. Securities Act or any state securities law in the United States and may not be offered, sold, pledged or transferred within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. The Hong Kong Offer Shares are being offered and sold outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act and the applicable laws of each jurisdiction where those offers and sales occur. No public offering of the Hong Kong Offer laws of each jurisdiction where those offers and sales occur. No public offering of the Hong Kong Offer Shares will be made in the United States.

This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction. This Application Form and the Prospectus are addressed to you personally. Any forwarding or distribution or reproduction of this Application Form or the Prospectus in whole or in part is unauthorized. Failure to comply with this directive may result in a violation of the U.S. Securities Act or the applicable laws of other jurisdictions. China Resources Pharmaceutical Group Limited CCB International Capital Limited

China International Capital Limited
China International Capital Corporation Hong Kong Securities Limited
Goldman Sachs (Asia) L.L.C.
Merrill Lynch Far East Limited
The Hong Kong Underwriters

We confirm that we have (i) complied with the Guidelines for Electronic Public Offerings and the Operational Procedures for eIPO applications submitted via banks/ stockbrokers and all applicable laws and regulations (whether statutory or otherwise) in relation to the provision of our HK eIPO White Form services in connection with the Hong Kong Public Offering; and (ii) read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them. Applying on behalf of each of the underlying applicants to whom this application relates, we:

- apply for the number of Hong Kong Offer Shares set out below, on the terms and conditions of the Prospectus and this Application Form, and subject to the Articles of Association;
- enclose payment in full for the Hong Kong Offer Shares applied for, including brokerage of 1.0%, SFC transaction levy of 0.0027% and Hong Kong Stock Exchange trading fee of 0.005%;
- **confirm** that the underlying applicants have undertaken and agreed to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to such underlying applicants on this application;
- undertake and confirm that the underlying applicant(s) and the person for whose benefit the underlying applicant(s) is/are applying has/have not applied for or taken up, or indicated an interest for, or received or been placed or allocated (including conditionally and/or provisionally), and will not apply for or take up, or indicate an interest for, any Offer Shares under the International Offering nor otherwise participate in the International Offering;
- authorize the Company to place the name(s) of the underlying applicants(s) on the register of members of the Company as the holder(s) of any Hong Kong Offer Shares to be allotted to them, and (subject to the terms and conditions set out in this Application Form) to send any share certificate(s) and/or any refund cheque(s) and/or e-Auto Refund payment instruction(s) (where applicable) by ordinary post at that underlying applicant's own risk in accordance with the procedures prescribed in this Application Form and in the Prospectus; request that any e-Refund payment instructions be dispatched to the application
- payment bank account where the applicants had paid the application monies from a single bank account;
- refund cheque(s) be made payable who had used multiple bank accounts to pay the application monies and to sold any such refund cheque(s) by ordinary post at that underlying applicant's own risk to the address stated on the application in accordance with the procedures prescribed in this Application Form and in the Prospectus;
- confirm that each underlying applicant has read the terms and conditions and application procedures set out in this Application Form and in the Prospectus and agrees to be bound by them;
- understand that these declarations and representations will be relied upon by the Company, the Joint Sponsors and the Joint Global Coordinators in deciding whether or not to make any allotment of Hong Kong Offer Shares in response to this application, and that the underlying applicants may be prosecuted if they made a false declaration. made a false declaration;
- represent, warrant and undertake that the allotment of or application for the Hong Kong Offer Shares to or by each underlying applicant or for whose benefit this application is made would not require the Company to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong; and
- agree that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong.

2

3

offer to purchase 吾等 (代表相關 申請人) 提出認購

每股股份港幣10.15元,另加1.0%經紀佣金、0.0027%證監會交易徵費及

香港交易及結算所有限公司、香港聯合交易所有限公司(「**香港聯交所**))及香港中央結算有限 公司(「**香港結算**))對本申請表格的內容概不負責,對其準確性或完整性亦不發表任何聲明, 並明確表示概不就因本申請表格全部或任何部分內容而產生或因倚賴該等內容而引致的任何 損失承擔任何責任。

本申請表格連同**白色及黃色**申請表格、招股説明書及招股説明書附錄五「送呈公司註冊處處 長及備查文件」所列的其他文件,已遵照公司(清盤及雜項條文)條例第38D條之規定,送呈香港公司註冊處處長登記。香港交易及結算所有限公司、香港聯交所、香港結算、證券及期貨 事務監察委員會(「**證監會**」)及香港公司註冊處處長對此等文件的任何內容概不負責。

關下謹請留意「個人資料收集聲明」一段,當中載有本公司及本公司股份過戶登記處有關個人資料及遵守香港法例第486章《個人資料(私隱)條例》的政策及常規。

本申請表格或招股說明書概不構成出售要約或要約購買的游說,而在任何作出有關要約、游 說或出售即腦違法的司法權區內,概不得出售任何香港發售股份。本申請表格及招股說明書 不得在美國境內直接或閒接派發,而此項申請亦不是在美國出售股份的要約。香港發售股份 未曾亦不會根據美國證券法及適用美國州證券法獲記,且不得在美國境內發售、出售、抵押 或轉讓,惟根據美國證券法及適用美國州證券法獲稅免營記規定或並非受該等營稅 的交易除外。香港發售股份依據美國證券法S規例以及進行發售及出售的各司法權區適用法 例於離岸交易中在美國境外提呈發售及出售。將不會於美國進行香港發售股份的公開發售。

在任何根據有關司法權區法律不得發送、派發或複製本申請示 《及招股說明書之司法權區內,本申請表格及招股說明書概不得以任何方式發送或派發或 』製(全部或部分)。本申請表格及招股說明書僅致予 閣下本人。概不得發送或派發或複 』本申請表格或招股說明書的全部或部分。如未能遵守此項指令,可能違反美國證券法可其他司法權區的適用法律。

華潤醫藥集團有限公司 建銀國際金融有限公司 中國國際金融香港證券有限公司 高盛(亞洲)有限責任公司 Merrill Lynch Far East Limited 香港包銷商

吾等確認,吾等已(i)遵守電子公開發售上引及透過銀行/股黑經紀遞交申請的運作程序以及與吾等就香港公開發售提供出上白表服务有關的所有適用法律法規(法定或其他);及(i) 細胞 招股說明書及本申請表格所載的條。及條件及申請手續,並同意受其約束。為代表與本申請有關的每一相關申請人作出申請,吾等:

- 按照招股說明書及本申請表格的條 次及條件,並乍組織章程細則的規限下,申請以下數員的香港發售股份;
- 隨附申請香港發售股份所需的全數付款(包括1.0%的經紀佣金、0.0027%的過齡會交易徵費及0.00%的香港聯交所交易費);
- 確認相關 中,人已承诺及同意接触很等根據本申請所申請的香港發售股份,或彼等根據本申請獲分配的任何較少數目香港發售股份;
- 季諾及確認相關申請人及相關申請人為其利益而提出申請的人士並無申請以下購或有意認購或收取或獲配售或分配(包括有條件及/或暫定),並將不會申請或承購或表示有意認購國際發售的任何發售股份,亦不會以其他方式多與國際發售;
- 授權 貴公司將相關申請人的姓名/名稱列入 貴公司股東名冊內,作為任何將配發予相關申請人的香港發售股份的持有人,並(在符合本申請表格所載的條款及條件的情況下)根據本申請表格及招股説明書所載程序寄發任何股票及/或任何退款支票及/或電子自動退款指示(如適用》,郵誤風險概由該相關申請人承擔;
- **要求將任何電子退款指示發送到申請人以單一銀行賬戶繳交申請股款的申請付款銀行賬戶內**;
- 要求任何以多個銀行賬戶繳交申請股款的申請人的退款支票以相關申請 人為抬頭人,並根據本申請表格或招股説明書所述程序將任何有關退款 支票以平郵方式寄發到申請所列的地址,郵誤風險概由相關申請人承 擔;
- 確認各相關申請人已細閱並同意遵守本申請表格及招股説明書所載的條款、條件及申請手續,及同意受其約束;
- 明白 貴公司、聯席保薦人及聯席全球協調人將依賴此等聲明及陳述, 以決定是否就本申請配發任何香港發售股份,及相關申請人如作出虛假 聲明,可能會遭受檢控。
- 聲明、保證及承諾向各相關申請人或由各相關申請人或為其利益而提出本申請的人士配發或申請香港發售股份,不會引致 貴公司須遵從香港以外任何地區的任何法律或規例的任何規定(不論是否具法律效力);及
- 同意本申請、對本申請的任何接納及據此訂立的合約,將受香港法例規 管及按其詮釋。

read-only CD-ROM submitted with this Application Form. 香港發售股份(代表相關申請人,其詳細資料包含於連同本申請表格遞交的唯讀光碟)。

Signature 簽名	Date 日期
Name of applicant 申請人姓名	Capacity 身份
We, on behalf of the underlying applicants, 股份線數 re	long Kong Offer Shares on behalf of the underlying applicants whose details are contained in the ead-only CD-ROM submitted with this Application Form.

A total of 隨附合共		cheque(s) 張支票	Cheque Number(s) 支票編號
are enclosed for a total sum of 總金額為	HK\$		Name of Bank 銀行名稱
	港幣		

Flease use DLOCK letters 相用工作疾病					
Name of HK eIPO White Form Service Provider 網上白表服務供應商名稱					
Chinese Name 中文名稱	HK eIPO White Form Service Provider ID 網上白表服務供應商編號				
Name of contact person 聯絡人士姓名	Contact number 聯絡電話號碼	Fax number 傳真號碼			
Address 地址	For Broker use 此欄供經紀填寫 Lodged by 申請由以下經紀應交				
	Broker No. 經紀號碼				
	Broker's Chop 經紀印章				

#### GUIDELINES TO COMPLETING THIS APPLICATION FORM

#### References to boxes below are to the numbered boxes on this Application Form.

#### Sign and date the Application Form in Box 1. Only written signature will be accepted.

The name and the representative capacity of the signatory should also be stated.

To apply for Hong Kong Offer Shares using this Application Form, you must be named in the list of HK eIPO White Form Service Providers who may provide HK eIPO White Form services in relation to the Hong Kong Public Offering, which was released by the

Put in Box 2 (in figures) the total number of Hong Kong Offer Shares for which you wish to apply on behalf of the underlying applicants

Application details of the underlying applicants on whose behalf you are applying must be contained in one data file in read-only CD-ROM format submitted together with this Application Form.

#### Complete your payment details in Box 3.

You must state in this box the number of cheques you are enclosing together with this Application Form; and you must state on the reverse of each of those cheques (i) your HK eIPO White Form Service Provider ID; and (ii) the file number of the data file containing application details of the underlying applicant(s).

The dollar amount(s) stated in this box must be equal to the amount payable for the total number of Hong Kong Offer Shares applied for in Box 2. All cheque(s) and this Application Form together with a sealed envelope containing the CD-ROM, if any, must be placed in the envelope bearing your company chop.

For payments by cheque, the cheque must:

- be in Hong Kong dollars;
- not be post dated;
- be drawn on a Hong Kong dollar bank account in Hong Kong;
- show your (or your nominee's) account name;
- be made payable to "BANK OF CHINA (HONG KONG) NOMINEES LIMITED - CHINA RESOURCES PHARMACEUTICAL PUBLIC OFFERING":
- be crossed "Account Payee Only"; and
- be signed by the authorized signatories of the HK eIPO White Form Services Provider.

Your application may be rejected if any of these requirements is not met or if the cheque is dishonored on its first presentation.

It is your responsibility to ensure that details on the cheque(s) submitted correspond with the application details contained in the CD-ROM or data file submitted in respect of this application. The Company and the Joint Global Coordinators have full discretion to reject any applications in the case of discrepancies.

No receipt will be issued for sums paid on application.

#### Insert your details in Box 4 (using BLOCK letters).

You should write the name, ID and address of the HK eIPO White Form Service Provider in this box. You should also include the name and telephone number of the contact person at your place of business and where applicable, the Broker No. and Broker's Chop. Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance") came into effect in Hong Kong on December 20, 1996. This Personal Information Collection Statement informs the applicant for and holder of the Shares of the policies and practices of the Company and the Share Registrar in relation to personal data and the Ordinance.

#### Reasons for the collection of your personal data

From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and/or the Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Share Registrar.

Failure to supply the requested data may result in your application for securities being rejected or in delay or inability of the Company and/or the Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Hong Kong Offer Shares which you have successfully applied for and/or the despatch of share certificate(s), and/or the despatch of e-Auto Refund payment instruction(s), and/or the despatch of refund cheque(s) to which you are entitled

It is important that the applicants and the holders of securities inform the Company and the Share Registrar immediately of any inaccuracies in the personal data supplied.

The personal data of the applicants and holders of securities may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your application and refund cheque and e-Auto Refund payment instruction(s), where applicable, and verification of compliance with the and application procedures set out in this Application Form and the Prospectus and announcing results of allocations of the Hong Kong Offer Shares;
- compliance with all applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the names of holders of security including, where applicable, in the name of HKSCC Nominees;
- maintaining or updating the register of securities' holders of the Company; conducting or assisting to conduct signature verifications, any other verification
- or exchange of information; establishing benefit entitlements of securities' holders of the Company, such as dividends, rights issues, bonus issues, etc
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and securities' holders profiles;
- making disclosures as required by laws, rules or regulations;  $\label{eq:disclosing} \textbf{ identities of } successful \textbf{ applicants by } way \textbf{ of } press \textbf{ announcement}(s)$
- disclosing relevant information to facilitate claims on entitlements; and any other incidental or associated purposes relating to the above and/or to enable
- the Company and the Share Registrar to discharge their obligations to holders of securities and/or regulators and any other purpose to which the holders of securities may from time to time agree. Transfer of personal data

bank;

Personal data held by the Company and the Share Registrar relating to the applicants and the holders of securities will be kept confidential but the Company and its Share Registrar may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the applicants and the holders of securities to, from or with any and all of the following persons and entities: the Company or its appointed agents such as financial advisers and the receiving

- where applicants for securities request deposit into CCASS, to HKSCC and
- HKSCC Nominees, who will use the personal data for the purposes of operating CCASS: any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company and/
- or the Share Registrar in connection with the operation of their respective any regulatory or governmental bodies (including the Hong Kong Stock Exchange and the SFC) or otherwise as required by laws, rules, or regulations; and
- any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or
- stockbrokers, etc. Retention of personal data

#### The Company and the Share Registrar will keep the personal data of the applicants and holders of securities for as long as necessary to fulfil the purposes for which the personal

4.

data were collected. Personal data which is no longer required will be destroyed on dealt with in accordance with the Ordinance. Access and correction of personal data

The Ordinance provides the applicants and the holders of securities with rights to ascertain whether the Company and/or the Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or

correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company for the attention of the Company secretary or (as the case may be) the Share Registrar for the attention of the Privacy Compliance Officer for the purposes of the Ordinance. By signing an Application Form, you agree to all of the above.

### 填寫本申請表格的指引

下文各欄提述的號碼乃本申請表格中各欄的編號。

#### 在申請表格欄1簽署及填上日期。只接受親筆簽名。

亦必須註明簽署人的姓名/名稱及代表身份

如欲使用本申請表格申請香港發售股份, 閣下必須為名列於證監會公佈的網 上白表服務供應商名單內可以就香港公開發售提供網上白表服務的供應商。

#### 在欄2填上 閣下欲代表相關申請人申請的香港發售股份總數(以數字填寫)。

閣下代表其作出申請的相關申請人的申請資料,必須包含於連同本申請表格遞 交的唯讀光碟格式的一個資料檔案內。

### 在欄3填上 閣下付款的詳細資料。

閣下必須在本欄註明 閣下連同本申請表格隨附的支票數目;及 閣下必須在 每張支票的背面註明(i) 閣下的網上白表服務供應商編號;及(ii)載有相關申請 人的申請詳細資料的資料檔案的檔案編號。

本欄所註明的金額必須與欄2所申請的香港發售股份總數應付的金額相同。所 有支票及本申請表格連同裝有唯讀光碟的密封信封(如有)必須放進蓋上 閣下 公司印鑑的信封內

如以支票繳付股款,該支票必須:

- 為港幣支票;
- 不得為期票;
- 由在香港開設的港幣銀行賬戶付款;
- 顯示 閣下(或 閣下代名人)的賬戶名稱;
  - 註明抬頭人為「中國銀行(香港)代理人有限公司-華潤緊藥公開發售」;
- 以「只准入抬頭人賬戶」劃線方式開出;及
- 由網上白表服務供應商的授權簽署人簽署。

倘未能符合任何此等規定或倘支票首次過戶不獲兑現, 閣下的申請可能會遭 拒絕受理。

閣下有責任確保所遞交的支票上的詳細資料與就本申請遞交的唯讀光碟或資料 檔案所載的申請詳細資料相同。倘出現差異,本公司及聯席全球協調人有絕對 酌情權拒絕接受任何申請。

申請時繳付的金額將不會獲發收據。

### 在欄4填上 閣下的詳細資料(用正楷填寫)。

閣下必須在本欄填上網上白表服務供應商的名稱、編號及地址。 閣下亦必須 填寫 閣下營業地點的聯絡人士的姓名及電話號碼及(如適用) 經紀號碼及經紀 印鑑。

#### 《個人資料收集聲明》

香港法例第486章《個人資料(私隱)條例》(「《條例》」)中的主要條文於1996年12月20日 在香港生效。此份個人資料收集聲明是向股份申請人及持有人說明本公司及股份過戶 登記處有關個人資料及條例的政策及慣例

### 收集 閣下個人資料之原因

證券申請人或證券登記持有人申請證券或將證券轉往其名下,或將名下證券轉 讓予他人,或要求股份過戶登記處提供服務時,須不時向本公司及/或股份過 戶登記處提供其最新的正確個人資料。

若未能是供所需資料,可能會導致 閣下的證券申請遭拒絕受理或本公司及/ 或股份過戶登記處延遲或不能使證券過戶生效或提供其他服務,亦可能妨礙或 延誤 閣下成功申請的香港發售股份的登記或過戶及/或妨礙或延誤寄發股 票,及/或發送電子自動退款指示。及/或寄發 閣下應得的退款支票。

證券申請人及持有人提供的個人資料如有任何不確,必須即時知會本公司及股 份過戶登記處

### 資料用途

證券申請人及持有人的個人資料可以任何方式被採用、持有及/或保存,以作 下列用涂

- 處理 閣下的申請及退款支票及電子自動退款指示(如適用)、核實是否 遵守本申請表格及招股説明書所載條款及申請手續以及公佈香港發售股 份的分配結果;
  - 遵守香港及其他地區的適用法律及法規;
- 以證券持有人(包括香港結算代理人(如適用))的名義登記新發行證券或 轉讓或受讓證券
- 存置或更新本公司證券持有人的名册;
- 谁行或協助谁行簽名核對、任何其他核對或交換資料;
- 確定本公司證券持有人的受益權利,例如股息、供股和紅股等;
- 分發本公司及其附屬公司的涌訊資料;
- 編製統計數據和證券持有人資料; 遵照法例、規則或規例的要求作出披露;
- 诱骗報章公佈或其他方式披露成功申請人士的身份;
- 披露有關資料以便就權益索償;及
- 與上述有關的任何其他附帶或相關目的及/或使本公司及股份過戶登記 處能履行對證券持有人及/或監管機構承擔的責任及/或證券持有人不 時同意的任何其他目的。

# 轉交個人資料

本公司及股份過戶登記處會將其持有證券申請人及持有人的個人資料保密,但 本公司及其股份過戶登記處可能會就上述目的或上述任何目的作出彼等認為必 要的查詢以確認個人資料的準確性,尤其可能會向下列任何及所有人士及實體 披露、索取或轉交證券申請人及持有人的個人資料(不論在香港或外地):

倘證券申請人要求將證券存入中央結算系統,向香港結算及香港結算代

本公司或其委任的代理,例如財務顧問和收款銀行;

- 理人,而彼等將為運作中央結算系統而使用個人資料;
- 政、電訊、電腦、付款或其他服務的代理、承包商或第三方服務供應 任何監管或政府機關(包括香港聯交所及證監會)或法例、規則或法規另

任何向本公司及/或股份過戶登記處提供與其各自業務運作有關的行

與證券持有人有或擬有業務往來的任何其他人士或機構,例如銀行、律 師、會計師或股票經紀等。

# 個人資料的保留

行規定者;及

本公司及股份過戶登記處將按收集個人資料所需的用途保留證券申請人及持有 人的個人資料。無需保留的個人資料將會根據條例銷毀或處理。

## 《條例》賦予證券申請人及持有人權利以確定本公司及/或股份過戶登記處是否

查閱及更正個人資料

4.

持有其個人資料、索取有關資料的副本及更正任何不正確的資料。根據《條例》 規定,本公司及股份過戶登記處有權就處理任何查閱資料的要求收取合理費 用。根據《條例》,所有關於查閱資料或更正資料或索取關於政策及慣例及所持 資料類別的資料的要求,應向本公司的公司秘書或(視情況而定)由股份過戶登 記處向個人資料私隱事務主任提出。

閣下簽署申請表格,即表示同意上述各項。

# 遞交本申請表格

經填妥的本申請表格,連同適用支票及裝有相關唯讀光碟的密封信封,必須於2016年 10月20日下午四時正之前,送達下列收款銀行:

西九龍海輝道11號

中國銀行(香港)有限公司

奥海城中銀中心30樓

envelope containing the CD-ROM, must be submitted to the following receiving bank by 4:00 p.m. on October 20, 2016: Bank of China (Hong Kong) Limited

This completed Application Form, together with the appropriate cheque(s) together with a sealed

30/F. Bank of China Centre Olympian City. 11 Hoi Fai Road West Kowloon Hong Kong

DELIVERY OF THIS APPLICATION FORM